

Vara Research - Evonik Earnings Estimates for Q1 2026



	Q1 2025	Q1 2026 E	FY 2025	FY 2026 E
in € m				
Sales				
Group	3,777	3,478	14,069	13,967
Custom Solutions	1,427	1,333	5,492	5,478
Advanced Technologies	1,601	1,465	5,973	5,883
Infrastructure / Other incl. C4	749	745	2,604	2,596
Adjusted EBITDA				
Group	560	448	1,874	1,843
Custom Solutions	256	230	909	920
Advanced Technologies	291	212	944	898
Infrastructure / Other incl. C4	13	6	21	25
Adjusted EBITDA-margin (%)				
Group	15	13	13	13
Custom Solutions	18	17	17	17
Advanced Technologies	18	14	16	15
Infrastructure / Other incl. C4	2	1	1	1
Adjusted EBIT	309	186	861	827
Adjusted net income	275	125	634	523
Adjusted EPS (in Euro)	0.59	0.27	1.36	1.13
Free Cash Flow			695	706
ROCE (%)			6.1	6.0

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of March 20, 2026

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